

The ε -T_EX manual¹

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by The $\mathcal{N}\mathcal{T}\mathcal{S}$ Team²

Peter Breitenlohner, Max-Planck-Institut für Physik, München³

1 Introduction

The ε -T_EX program was intended to fill the gap between T_EX3 and the $\mathcal{N}\mathcal{T}\mathcal{S}$ which was planned as the successor to T_EX3. It consists of a series of features extending the capabilities of T_EX3.

Since compatibility between ε -T_EX and T_EX3 has been a main concern, ε -T_EX has two modes of operation:

(1) In T_EX compatibility mode it fully deserves the name T_EX and there are neither extended features nor additional primitive commands. That means in particular that ε -T_EX passes the TRIP test [1] without any restriction. There are, however, a few minor modifications that would be legitimate in any implementation of T_EX.

(2) In extended mode there are additional primitive commands and the extended features of ε -T_EX are available. This mode is triggered by the first non-blank input character to the extended `initex` being a `*`.

We have tried to make ε -T_EX as compatible with T_EX as possible even in extended mode. In a few cases there are, however, some subtle differences described in detail later on. Therefore the ε -T_EX features available in extended mode are grouped into two categories:

(1) Most of them have no semantic effect as long as none of the additional primitives are executed; these ‘extensions’ are permanently enabled.

(2) The remaining optional ε -T_EX features (‘enhancements’) can be individually enabled and disabled; initially they are all disabled. For each enhancement there is a state variable `\...state`; an enhancement is enabled or disabled by assigning a positive or non-positive value respectively to that state variable.

For ε -T_EX Versions 1 and 2 there is just one such enhancement: mixed direction typesetting (T_EX--**X_gT**) with the state variable `\TeXXeTstate`.

Version 1.1 of ε -T_EX was released in November 1996, Version 2.0 in February 1998. It was expected that there would be about one ε -T_EX version per year, where each later version adds new features. However, nowadays, ε -T_EX is considered completely stable and further changes are not planned.

In practice most current `etex` programs are an incarnation of pdfT_EX running in DVI mode. As such, they include several additional commands that are documented in the pdfT_EX manual, not in this document. As a point of information: the L^AT_EX format requires that the underlying T_EX implementation provide the functionality of some of these additional commands, beyond ε -T_EX.

¹This document is released under the license used by Donald Knuth for T_EX (<https://ctan.org/license/knuth>); the present source filename is `etex_man.tex`.

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³Peter Breitenlohner died in 2015. The March 2024 update was prepared by David Carlisle and Karl Berry for T_EX Live, where ε -T_EX has been maintained for many years.

With each ε - $\text{T}_{\text{E}}\text{X}$ version there will be an **e-TRIP** test [2] in order to help to verify that a particular implementation deserves the name ε - $\text{T}_{\text{E}}\text{X}$ in the same way as the **TRIP** test [1] helps to verify that an implementation deserves the name $\text{T}_{\text{E}}\text{X}$.

2 Generating ε - $\text{T}_{\text{E}}\text{X}$

2.1 Generating the ε - $\text{T}_{\text{E}}\text{X}$ Program

An implementation of $\text{T}_{\text{E}}\text{X}$ consists of a WEB change file `tex.ch` containing all system-dependent changes for a particular system. The WEB system program **TANGLE** applies this change file to the system-independent file `tex.web` defining the $\text{T}_{\text{E}}\text{X}$ program in order to generate a $\text{T}_{\text{E}}\text{X}$ Pascal file for that system [3]. Similarly an implementation of ε - $\text{T}_{\text{E}}\text{X}$ consists of a system-dependent change file `etex.sys` to be applied to the system-independent file `e-tex.web` defining the ε - $\text{T}_{\text{E}}\text{X}$ program. Since ε - $\text{T}_{\text{E}}\text{X}$ differs from $\text{T}_{\text{E}}\text{X}$ by a relatively small fraction of its code `e-tex.web` does, however, not exist as a physical file; it is instead defined in terms of a system-independent change file `e-tex.ch` to be applied to `tex.web`. Similarly it should be possible to define the system-dependent change file `etex.sys` for a particular system in terms of its deviations from the corresponding file `tex.ch` [4].

2.2 Generating Format Files for ε - $\text{T}_{\text{E}}\text{X}$

When (the **INITEX** or **VIRTEX** version of) the $\text{T}_{\text{E}}\text{X}$ program is started, it analyzes the first non-blank input line from the command line or (with the ****** prompt) from the terminal: The first non-blank character of that input line may be an **&** followed immediately by the name of the format to be loaded; otherwise **VIRTEX** uses a default format whereas **INITEX** starts without loading a format file.

For **eINITEX** (the **INITEX** version of ε - $\text{T}_{\text{E}}\text{X}$) there is an additional possibility: If the first non-blank input character is an ***** (immediately followed what would be the first non-blank input character for **INITEX**), the program starts in extended mode without loading a format file. If the first non-blank character is neither **&** nor ***** then **eINITEX** starts without loading a format but in compatibility mode. Whenever a format file is loaded by **eINITEX** or **eVIRTEX** the mode (compatibility or extended) is inherited from the format.

It is recommended that the input file `etex.src` be used instead of `plain.tex` when generating an ε - $\text{T}_{\text{E}}\text{X}$ format in extended mode. That file will first read `plain.tex` (without reading `hyphen.tex`) and will then supply macro definitions supporting ε - $\text{T}_{\text{E}}\text{X}$ features.

3 ε - $\text{T}_{\text{E}}\text{X}$ Extensions

3.1 Compatibility and Extended Mode

Once ε - $\text{T}_{\text{E}}\text{X}$ has entered compatibility mode it behaves as any other implementation of $\text{T}_{\text{E}}\text{X}$. All of ε - $\text{T}_{\text{E}}\text{X}$'s additional commands are absent; it is therefore impossible to access any of the extensions or enhancements. The ability of **eINITEX** to initially choose between compatibility and extended mode is, however, by itself a feature not present in any $\text{T}_{\text{E}}\text{X}$ implementation.

The remainder of this document is devoted to a detailed and mostly technical description of all aspects where ε -TeX (in extended mode) behaves differently from TeX. It will be assumed that the reader is familiar with *The TeXbook* [5] describing TeX's behaviour in quite some detail.

All of ε -TeX's extensions and enhancements available in extended mode are activated by either executing some new primitive command or by assigning a nonzero value to some new integer parameter or state variable. Since all these new variables are initially zero,⁴ ε -TeX behaves as TeX as long as none of ε -TeX's new control sequences are used, with the following exceptions which should, however, have no effect on the typesetting of error-free TeX documents (produced with error-free formats):

- (1) When `\tracingcommands` has a value of 3 or more, or when `\tracinglostchars` has a value of 2 or more, ε -TeX will display additional information not available in TeX.
- (2) When using a count, dimen, skip, muskip, box, or token register number in the range 256–32767, ε -TeX will access one of its additional registers whereas TeX will produce an error and use register number zero.

3.2 Optimization

When a value is assigned to an ⟨internal quantity⟩ within a save group, the former value is restored when the group ends, provided the assignment was not global. This is achieved by saving the former value on TeX's 'save stack'. ε -TeX refrains from creating such save stack entries when the old and new value are the same ('reassignments').

`\aftergroup` tokens are also kept on TeX's save stack. When the current group ends, TeX converts each `\aftergroup` token into a token list and inserts this list as new 'input level' into the input stack. ε -TeX collects all `\aftergroup` tokens from one group into one token list and thus conserves input levels.

When a completed page is written to the DVI file (shipped out), TeX multiplies the relevant stretch or shrink components of glue nodes in a box by the glue expansion factor of that box and converts the product to DVI units. In order to avoid overflow each resulting value x is artificially limited to the range $|x| \leq 10^9$. Consider the example:

```
\shipout\vbox to100pt{
  \hrule width10pt
  \vskip 0pt plus1000fil
  \vskip 0pt plus1000fil
  \vskip 0pt plus-2000fil
  \hrule
  \vskip 0pt plus0.00005fil
}
```

Here the three glues between the two rules add up to zero; when TeX converts each stretch component individually they will, however, add up to 10^9 DVI units due to the truncation mentioned above. ε -TeX, however, accumulates the relevant stretch or shrink components of consecutive glue nodes (possibly separated by insert, mark, adjust, kern, and penalty nodes) before converting them

⁴To be precise all state variables are zero when eINITEX or eVIRTEX is started; integer parameters that are not state variables are zero when eINITEX is started without loading a format file or inherited from the format file otherwise.

to DVI units. During this process glue nodes may be converted into equivalent kern nodes and some glue specifications may be recycled; this may affect the memory usage statistics displayed after the page has been shipped out.

3.3 Tracing and Diagnostics

When `\tracingcommands` has a value of 3 or more, the commands following a prefix (`\global`, etc.) are shown as well, e.g.:

```
\global\count0=0    =>    {\global}
                        {\count}
```

When `\tracinglostchars` has a value of 2 or more, missing characters are displayed on the terminal even if the value of `\tracingoneline` is 0 or less.

When `\tracingscantokens` has a value of 1 or more, the opening and closing of pseudo-files (generated by `\scantokens`) is recorded as for any other file, with ‘`□`’ as filename.

When the program is compiled with the code for collecting statistics and `\tracingassigns` has a value of 1 or more, all assignments subject to T_EX’s grouping mechanism are traced, e.g.:

```
\def\foo{\relax}    =>    {changing \foo=undefined}
                        {into \foo=macro:->\relax }
\global\count17=7   =>    {globally changing \count17=0}
                        {into \count17=7}
\count17=7          =>    {reassigning \count17=7}
```

When `\tracingifs` has a value of 1 or more, all conditionals (including `\unless`, `\or`, `\else`, and `\fi`) are traced, together with the starting line and nesting level; the `\showifs` command displays the state of all currently active conditionals. Thus the input

```
\unless\iffalse
  \iffalse
  \else
    \showifs
  \fi
\fi
```

might yield

```
{\unless\iffalse: (level 1) entered on line 1}
{\iffalse: (level 2) entered on line 2}
{\else: \iffalse (level 2) entered on line 2}
### level 2: \iffalse\else entered on line 2
### level 1: \unless\iffalse entered on line 1
{\fi: \iffalse (level 2) entered on line 2}
{\fi: \unless\iffalse (level 1) entered on line 1}
```

When `\tracinggroups` has a value of 1 or more, the start and end of each save group is traced, together with the starting line and grouping level; the `\showgroups` command displays the state of all currently active save groups. Thus the input

```

\begingroup
  {
    \showgroups
  }
\endgroup

```

might yield

```

{entering semi simple group (level 1) at line 1}
{entering simple group (level 2) at line 2}
### simple group (level 2) entered at line 1 ({)
### semi simple group (level 1) entered at line 1 (\begingroup)
### bottom level
{leaving simple group (level 2) entered at line 2}
{leaving semi simple group (level 1) entered at line 1}

```

Occasionally conditionals and/or save groups are not properly nested with respect to `\input` files. Although this might be perfectly legitimate, such anomalies are mostly unintentional and may cause quite obscure errors. When `\tracingnesting` has a value of 1 or more, these anomalies are shown; when `\tracingnesting` has a value of 2 or more, the current context (traceback) is shown as well. Thus the input

```

\newlinechar='^^J
\begingroup
  \iftrue
    \scantokens{%
  \endgroup
^^J\fi
^^J\bgroup
  ^^ \tracingnesting=2
  ^^J\iffalse
  ^^J\else
    }%
\egroup
\fi

```

might yield⁵

```

Warning: end of semi simple group (level 1) entered at line 2 of
a different file
Warning: end of \iftrue entered on line 3 of a different file
Warning: end of file when simple group (level 1) entered at line
3 is incomplete
Warning: end of file when \iffalse\else entered on line 5 is inc
omplete
1.7 \else

```

⁵The `\scantokens` command will be discussed later.

```
1.11      }
          %
```

The command `\showtokens{(token list)}` displays the token list, and allows the display of quantities that cannot be displayed by `\show` or `\showthe`, e.g.:

```
\showtokens\expandafter{\jobname}
\showtokens\expandafter{\topmarks 27}
```

3.4 Status Enquiries

A number of \TeX 's internal quantities can be assigned values but these values cannot be retrieved in \TeX . ε - \TeX introduces several new primitives that allow the retrieval of information about its internal state.

`\TeXversion` returns ε - \TeX 's (major) version number;

`\TeXrevision` expands into a list of character tokens representing the revision (minor version) number. Thus

```
\message{\number\TeXversion\TeXrevision}
```

should write the complete version as shown when ε - \TeX is started.

When used as number, `\interactionmode` returns one of the values 0 (batchmode), 1 (nonstopmode), 2 (scrollmode), or 3 (errorstopmode). Assigning one of these values to `\interactionmode` changes the current interaction mode accordingly; such assignments are always global.

`\currentgrouplevel` returns the current save group level;

`\currentgroupstype` returns a number representing the type of the innermost group:

0: bottom level (no group)	9: math group
1: simple group	10: disc group
2: hbox group	11: insert group
3: adjusted hbox group	12: vcenter group
4: vbox group	13: math choice group
5: vtop group	14: semi simple group
6: align group	15: math shift group
7: no align group	16: math left group
8: output group	

`\currentiflevel` returns the number of currently active conditionals;

`\currentifbranch` indicates which branch of the innermost conditional is taken: 1 'then branch', -1 'else branch', or 0 not yet decided;

`\currentifttype` returns 0 if there are no active conditionals, a positive number indicating the type of the innermost active conditional, or the negative of that number when the conditional was prefixed by `\unless`:

1: <code>\if</code>	8: <code>\ifmode</code>	15: <code>\iftrue</code>
2: <code>\ifcat</code>	9: <code>\ifinner</code>	16: <code>\iffalse</code>
3: <code>\ifnum</code>	10: <code>\ifvoid</code>	17: <code>\ifcase</code>

4: <code>\ifdim</code>	11: <code>\ifhbox</code>	18: <code>\ifdefined</code>
5: <code>\ifodd</code>	12: <code>\ifvbox</code>	19: <code>\ifcsname</code>
6: <code>\ifvmode</code>	13: <code>\ifx</code>	20: <code>\iffontchar</code>
7: <code>\ifhmode</code>	14: <code>\ifeof</code>	

`\lastnodetype` returns a number indicating the type of the last node, if any, on the current (vertical, horizontal, or math) list:

-1: none (empty list)	8: disc node
0: char node	9: whatsit node
1: hlist node	10: math node
2: vlist node	11: glue node
3: rule node	12: kern node
4: ins node	13: penalty node
5: mark node	14: unset node
6: adjust node	15: math mode nodes
7: ligature node	

The commands `\fontcharht`, `\fontcharwd`, `\fontchardp`, and `\fontcharic` followed by a font specification and a character code, return a dimension: the height, width, depth, or italic correction of the character in the font, or `0pt` if no such character exists; the conditional `\iffontchar` tests the existence of that character.

When used as number, `\parshape` returns the number of lines of the current parshape specification (or zero).

ϵ -TeX's `\parshapeindent`, `\parshapelength`, and `\parshapedimen`, followed by a number n return the dimensions of the parshape specification:

`0pt` for $n \leq 0$ or when no parshape is currently active, otherwise

`\parshapeindent n` and `\parshapedimen $2n - 1$` both return the indentation of line n (explicitly specified or implied by repeating the last specification),

`\parshapelength n` and `\parshapedimen $2n$` both return the length of line n .

3.5 Expressions

ϵ -TeX introduces the notion of expressions of type number, dimen, glue, or muglue, that can be used whenever a quantity of that type is needed. Such expressions are evaluated by ϵ -TeX's scanning mechanism; they are initiated by one of the commands `\numexpr`, `\dimexpr`, `\glueexpr`, or `\muexpr` (determining the type t) and optionally terminated by one `\relax` (that will be absorbed by the scanning mechanism). An expression consists of one or more terms of the same type to be added or subtracted; a term of type t consists of a factor of that type, optionally multiplied and/or divided by numeric factors; finally a factor of type t is either a parenthesized subexpression or a quantity (number, etc.) of that type. Thus, the conditional

```
\ifdim\dimexpr (2pt-5pt)*\numexpr 3-3*13/5\relax + 34pt/2<\wd20
```

is true if and only if the width of box 20 exceeds 32pt. Note the use of `\relax` to terminate the inner (numeric) expression, the outer (dimen) expression is terminated automatically by the token `<12` that does not fit into the expression syntax.

The arithmetic performed by ε -TeX's expressions does not do much that could not be done by TeX's arithmetic operations `\advance`, `\multiply`, and `\divide`, although there are some notable differences: Each factor is checked to be in the allowed range, numbers must be less than 2^{31} in absolute value, dimensions or glue components must be less than 2^{14} `pt`, `mu`, `fil`, etc. respectively. The arithmetic operations are performed individually, except for 'scaling' operations (a multiplication immediately followed by a division) which are performed as one combined operation with a 64-bit product as intermediate value. The result of each operation is again checked to be in the allowed range. Finally the results of divisions and scalings are rounded, whereas TeX's `\divide` truncates.

The important new feature is, however, that the evaluation of expressions does not involve assignments and can therefore be performed in circumstances where assignments are not allowed, e.g., inside an `\edef` or `\write`. This also allows the definition of purely expandable loop constructions:

```
\def\foo#1#2{\number#1
  \ifnum#1<#2,
    \expandafter\foo
    \expandafter{\number\numexpr#1+1\expandafter}%
    \expandafter{\number#2\expandafter}%
  \fi}
```

such that, e.g., `'\foo{7}{13}'` expands into `'7, 8, 9, 10, 11, 12, 13'`.

The commands `\gluestretch` and `\glueshrink` are to be followed by a glue specification and return the stretch or shrink component of that glue as dimensions (with `fil` etc. replaced by `pt`), the commands `\gluestretchorder` and `\glueshrinkorder` return the order of infinity: 0 for `pt`, 1 for `fil`, 2 for `fill`, and 3 for `filll`.

The commands `\gluetomu` and `\mutoglu` convert glue into `mu`glue and vice versa by simply equating 1 `pt` with 1 `mu`, precisely what TeX does (in addition to an error message) when the wrong kind of glue is used.

3.6 Additional Registers and Marks

ε -TeX increases the number of TeX's `count`, `dimen`, `skip`, `muskip`, `box`, and `token` registers from 256 to 32768. The additional registers, numbered 256–32767, can be used exactly as the first 256, except that they can not be used for insertion classes.

As in TeX, the first 256 registers of each kind are realized as static arrays that are part of the 'table of equivalents'; values to be restored when a save group ends are kept on the save stack. The additional registers are realized as sparse arrays built from TeX's main memory and are therefore less efficient. They use a four-level index structure and individual registers are present only when needed. Values to be restored when a particular save group ends are kept in a linked list (again built from main memory) with one save stack entry pointing to that list.⁶

ε -TeX generalizes TeX's mark concept to mark classes 0–32767, with mark class 0 used for TeX's marks.

The command `\marks` followed by a mark class n and a mark text appends a mark node to the current list; `\marks0` is synonymous with `\mark`. The page builder and the `\vsplit` command record information about the mark nodes found on the page or box produced, separately for each

⁶With the effect that the order of restoring (or discarding) saved values may be somewhat surprising.

mark class. The information for mark class 0 is kept in a small static array as in $\text{T}_{\text{E}}\text{X}$, the information for the additional mark classes is again kept in a sparse array with entries present only when needed.

The command `\firstmarks n` expands to the mark text for mark class n first encountered on the most recent page, etc., and again `\firstmarks0` is synonymous with `\firstmark`.

3.7 Input Handling

The command `\readline⟨number⟩ to ⟨control sequence⟩` defines the control sequence as parameterless macro whose replacement text is the contents of the next line read from the designated file, as for `\read`. The difference is that the current category codes are ignored and all characters on that line (including an endline character) are converted to character tokens with category 12 (‘other’), except that the character code 32 gets category 10 (‘space’).

The command `\scantokens{...}` absorbs a list of unexpanded tokens, converts it into a character string that is treated as if it were an external file, and starts to read from this ‘pseudo-file’. A rather similar effect can be achieved by the commands

```
\toks0={...}
\immediate\openout0=file
\immediate\write0{\the\toks0}
\immediate\closeout0
\input file
```

In particular every occurrence of the current newline character is interpreted as start of a new line, and input characters will be converted into tokens as usual. The `\scantokens` command is, however, expandable and does not use token registers, write streams, or external files. Furthermore the conversion from $\text{T}_{\text{E}}\text{X}$ ’s internal ASCII codes to external characters and back to ASCII codes is skipped. Finally the current context (traceback) shown, e.g., as part of an error message continues beyond an input line from a pseudo-file until an input line from a real file (or the terminal) is found.

When ε - $\text{T}_{\text{E}}\text{X}$ ’s input mechanism attempts to read beyond the end of an `\input` file or a `\scantokens` pseudo-file, and before checking for ‘runaway’ conditions and closing the file, it will first read a list of tokens that has been predefined by the command `\everyeof={⟨token list⟩}`.

3.8 Breaking Paragraphs into Lines

Traditional typesetting with lead type used to adjust (stretch or shrink) the interword spaces in the last line of a paragraph by the same amount as those in the preceding line. With $\text{T}_{\text{E}}\text{X}$ the last line is, however, usually typeset at its natural width due to infinitely stretchable `\parfillskip` glue. ε - $\text{T}_{\text{E}}\text{X}$ allows interpolation between these two extremes by specifying a suitable value for `\lastlinefit`. For a value of 0 or less, ε - $\text{T}_{\text{E}}\text{X}$ behaves as $\text{T}_{\text{E}}\text{X}$, values from 1 to 1000 indicate a glue adjustment fraction f times 1000, values above 1000 are interpreted as $f = 1$.

The new algorithm is used only if

1. `\lastlinefit` is positive;
2. `\parfillskip` has infinite stretchability; and
3. the stretchability of `\leftskip` plus `\rightskip` is finite.⁷

⁷As usual for parameters influencing $\text{T}_{\text{E}}\text{X}$ ’s line-breaking algorithm, the values current at the end of the (partial) paragraph are used.

Thus the last line of a paragraph would normally be typeset at its natural width and the stretchability of parfillskip glue would be used to achieve the desired line width. The algorithm proceeds as usual, considering all possible sequences of feasible break points and accumulating demerits for the stretching or shrinking of lines as well as for visually incompatible lines. When a candidate for the last line has been reached, the following conditions are tested:

4. the previous line was not ‘infinitely bad’ and was stretched with positive finite stretchability or was shrunk with positive shrinkability;
5. the last line has infinite stretchability entirely due to parfillskip glue;
6. if the previous line was stretched or shrunk the last line has positive finite stretchability or shrinkability respectively.

If all three conditions are satisfied, a glue adjustment factor of f times that of the preceding line will be applied to the relevant stretch or shrink components of all glue nodes in the last line, and the corresponding demerits are computed. (The last line will, however, not be stretched beyond the desired line width.)

When all possible candidates for the last line of the paragraph have been examined, the one having fewest accumulated demerits is chosen. If ε -TeX’s modified algorithm was applied to that last line, the actual stretching or shrinking is achieved by suitably modifying the parfillskip glue node.

All computations described so far are performed with machine-independent integer arithmetic. Note, however, that the actual stretching requires machine-dependent floating point arithmetic. Therefore, when a paragraph is interrupted by a displayed equation and the line preceding the display is subject to the adjustment just described, the display will in general be preceded by abovedisplayskip and not by abovedisplayshortskip glue.

After breaking a paragraph into lines, TeX computes the interline penalties by adding the values of:

- `\interlinepenalty` between any two lines,
- `\clubpenalty` after the first line of a (partial) paragraph,
- `\widowpenalty` before the last line of the paragraph,
- `\displaywidowpenalty` before the line immediately preceding a displayed equation, and
- `\brokenpenalty` after lines ending with a discretionary break.

ε -TeX generalizes the concept of interline, club, widow, and display widow penalty by allowing their replacement by arrays of penalty values with the commands

- `\interlinepenalties`,
- `\clubpenalties`,
- `\widowpenalties`, and
- `\displaywidowpenalties`.

Each of these commands is to be followed by an optional equal sign and a number n . If $n \leq 0$ the respective array is reset and TeX’s corresponding single value is used as usual; a positive value n declares an array of length n and must be followed by n penalty values. When one of these arrays has been set, its values are used instead of TeX’s corresponding single values as follows (repeating the last value when necessary):

- the i^{th} interline penalty value is used after line i of the paragraph;
- the i^{th} club penalty value is used after line i of a partial paragraph;
- the i^{th} widow penalty value is used after line $m - i$ of a paragraph without displayed equations or the last partial paragraph of length m ;

the i^{th} display widow penalty value is used after line $m - i$ of a partial paragraph of length m that is followed by a displayed equation.

Note that `\interlinepenalties` is reset (like `\parshape`) at any `\par` (blank line) in the input. The other `—:penalties—` arrays are not reset at `\par`.

When used after `\the` or in situations where \TeX expects to see a number, the same four commands serve to retrieve the arrays of penalties. Specifying, e.g., `\clubpenalties(number)` with a number n , returns 0 for $n < 0$ or when the club penalty array has been reset, the length of the declared club penalty array for $n = 0$, or the n^{th} club penalty value for $n > 0$ (again repeating the last value when necessary).

3.9 Math Formulas

\TeX 's `\left<delimiter>... \right<delimiter>` produces two delimiters with a common size adjusted to the height and depth of the enclosed material. In $\varepsilon\text{-TeX}$ this can be generalized by occurrences of `\middle<delimiter>` dividing the enclosed material into segments resulting in a sequence of delimiters with a common size adjusted to the maximal height and depth of all enclosed segments. The spacing between a segment and the delimiter to its left or right is as for \TeX 's left or right delimiter respectively.

3.10 Hyphenation

\TeX uses the `\lccode` values for two quite unrelated purposes:

- (1) when `\lowercase` converts character tokens to their lower-case equivalents (in the same way as `\uppercase` uses the `\uccode` values); and
- (2) when hyphenation patterns or exceptions are read, and when words are hyphenated during the line-breaking algorithm.

$\varepsilon\text{-TeX}$ introduces the concept of (language-dependent) hyphenation codes that are used instead of the `\lccode` values for hyphenation purposes. In order to explain the details of $\varepsilon\text{-TeX}$'s behaviour, we need some technical aspects of hyphenation patterns. When `INITEX` starts without reading a format file, the (initially empty) hyphenation patterns are in a form suitable for inserting new patterns specified by `\patterns` commands; when `INITEX` attempts hyphenation or prepares to write a format file, they are compressed into a more compact form suitable for finding hyphens. Only these compressed patterns can be read from a format file (by `INITEX` or `VIRTEX`).

In $\varepsilon\text{-TeX}$ the hyphenation patterns are supplemented by hyphenation codes. When `eINITEX` starts without reading a format file both are initially empty; when a `\patterns` command is executed and `\savingshyphcodes` has a positive value, the current `\lccode` values are saved as hyphenation codes for the current language. These saved hyphenation codes are later compressed together with the patterns and written to or read from a format file. When the patterns have been compressed (always true for `eVIRTEX`) and hyphenation codes have been saved for the current language, they are used instead of the `\lccode` values for hyphenation purposes (reading hyphenation exceptions and hyphenating words).

3.11 Discarded Items

When \TeX 's page builder transfers (vertical mode) material from the 'recent contributions' to the 'page so far', it discards glue, kern, and penalty nodes (discardable items) preceding the first box

or rule on the page under construction and inserts a topskip glue node immediately before that box or rule. Note, however, that this topskip glue need not be the first node on the page, it may be preceded by insertion, mark, and whatsit nodes. Similarly when the `\vsplit` command has split the first part off a vbox, discardable items are discarded from the top of the remaining vbox and a splittopskip glue node is inserted immediately before the first box or rule.

When ε -TeX's parameter `\savingsdiscards` has been assigned a positive value, these 'discarded items' are saved in two lists and can be recovered by the commands `\pagediscards` and `\splitdiscards` that act like 'unboxing' hypothetical box registers containing a vbox with the discarded items.

The list of items discarded by the page builder is emptied at the end of the output routine and by the `\pagediscards` command; new items may be added as long as the new 'page so far' contains no box or rule.

The list of items discarded by the `\vsplit` command is emptied at the start of a vsplit operation and by the `\splitdiscards` command; new items are added at the end of a vsplit operation.

3.12 Expandable Commands

Chapter 20 of *The TeXbook* gives complete lists of all expandable TeX commands and of all cases where expandable tokens are not expanded. For ε -TeX there are these additional conditionals:

- `\ifdefined⟨token⟩` (test if token is defined)

True if `⟨token⟩` is defined; creates no new hash table entry.

- `\ifcsname... \endcsname` (test if control sequence is defined)

True if the control sequence `\csname... \endcsname` would be defined; creates no new hash table entry.

- `\iffontchar⟨font⟩⟨8-bit number⟩` (test if char exists)

True if `\char⟨8-bit number⟩` in `\font⟨font⟩` exists.

These are ε -TeX's additional expandable commands:

- `\unless.`

The next (unexpanded) token must be a boolean conditional (i.e., not `\ifcase`); the truth value of that conditional is reversed.

- `\eTeXrevision.`

The expansion is a list of character tokens of category 12 ('other') representing ε -TeX's revision (minor version) number, e.g., `'0'` or `'1'`.

- `\topmarks⟨15-bit number⟩`, `\firstmarks⟨15-bit number⟩`,
`\botmarks⟨15-bit number⟩`, `\splitfirstmarks⟨15-bit number⟩`, and
`\splitbotmarks⟨15-bit number⟩`.

These commands generalize TeX's `\topmark` etc. to 32768 distinct mark classes; the special case `\topmarks0` is synonymous with `\topmark` etc.

- `\unexpanded` \langle general text \rangle .
The expansion is the token list \langle balanced text \rangle .
- `\detokenize` \langle general text \rangle .
The expansion is a list of character tokens representing the token list \langle balanced text \rangle . As with the lists of character tokens produced by \TeX 's `\the` and $\varepsilon\text{-}\text{\TeX}$'s `\readline`, these tokens have category 12 ('other'), except that the character code 32 gets category 10 ('space').
- `\scantokens` \langle general text \rangle .
The expansion is null; but $\varepsilon\text{-}\text{\TeX}$ creates a pseudo-file containing the characters representing the token list \langle balanced text \rangle and prepares to read from this pseudo-file before looking at any more tokens from its current source.

These are the additional $\varepsilon\text{-}\text{\TeX}$ cases when expandable tokens are not expanded:

- When $\varepsilon\text{-}\text{\TeX}$ is reading the argument token for `\ifdefined`.
- When $\varepsilon\text{-}\text{\TeX}$ is absorbing the token list for `\unexpanded`, `\detokenize`, `\scantokens`, or `\showtokens`.
- Protected macros (defined with the `\protected` prefix) are not expanded when building an expanded token list (for `\edef`, `\xdef`, `\message`, `\errmessage`, `\special`, `\mark`, `\marks` or when writing the token list for `\write` to a file) or when looking ahead in an alignment for `\noalign` or `\omit`.⁸
- When building an expanded token list, the tokens resulting from the expansion of `\unexpanded` are not expanded further (this is the same behaviour as is exhibited by the tokens resulting from the expansion of `\the` \langle token variable \rangle in both \TeX and $\varepsilon\text{-}\text{\TeX}$).

4 $\varepsilon\text{-}\text{\TeX}$ Enhancements

The execution of most new primitives related to enhancements is disallowed when the corresponding enhancement is currently disabled and will lead to an '`Improper...`' error message. The offending command may nevertheless already have had some effect such as, e.g., bringing $\varepsilon\text{-}\text{\TeX}$ into horizontal mode.

4.1 Mixed-Direction Typesetting

This feature supports mixed left-to-right and right-to-left typesetting and introduces the four text-direction primitives `\beginL`, `\endL`, `\beginR`, and `\endR`. The code is inspired by but different from $\text{\TeX-X}\mathbf{\text{\texttt{T}}}$ [6].

In order to avoid confusion with $\text{\TeX-X}\mathbf{\text{\texttt{T}}}$ the present implementation of mixed-direction typesetting is called $\text{\TeX--}\mathbf{\text{\texttt{T}}}$. It uses the same text-direction primitives, but differs from $\text{\TeX-X}\mathbf{\text{\texttt{T}}}$ in several important aspects:

- (1) Right-to-left text is reversed explicitly by $\varepsilon\text{-}\text{\TeX}$ and is written to a normal DVI file without

⁸Whereas protected macros were introduced with $\varepsilon\text{-}\text{\TeX}$ Version 1, suppression of their expansion in alignments was introduced with Version 2.

- any `begin_reflect` or `end_reflect` commands;
- (2) a `math` node is (ab)used instead of a `whatsit` node to record the text-direction primitives in order to minimize the influence on the line-breaking algorithm for pure left-to-right text;
 - (3) right-to-left text interrupted by a displayed equation is automatically resumed after that equation;
 - (4) display math material is always printed left-to-right, even in constructions such as:

```
\hbox{\beginR\vbox{\noindent$$abc\eqno(123)$$}\endR}
```

\TeX -- $\mathbf{X}\mathbf{q}\mathbf{T}$ is enabled or disabled by assigning a positive or non-positive value respectively to the `\TeXeTstate` state variable. As long as \TeX -- $\mathbf{X}\mathbf{q}\mathbf{T}$ is disabled, ε - \TeX and \TeX 3 build horizontal lists and paragraphs in exactly the same way. Even \TeX -- $\mathbf{X}\mathbf{q}\mathbf{T}$ will, in general, produce the same results as \TeX 3 for pure left-to-right text. There are, however, circumstances where some differences may arise. This is best illustrated by an example:

```
\vbox{\noindent
  $\hfil\break
  \null\hfil\break
  \null$\par}
```

Here \TeX will produce three lines containing the following nodes:

1. `mathon`, `hfil` glue, `break` penalty, and `rightskip` glue;
2. empty `hbox`, `hfil` glue, `break` penalty, and `rightskip` glue;
3. empty `hbox`, `mathoff`, `nobreak` penalty, `parfillskip` glue, and `rightskip` glue.

These lines can be retrieved via:

```
\setbox3=\lastbox
\unskip\unpenalty
\setbox2=\lastbox
\unskip\unpenalty
\setbox1=\lastbox
```

Later on these lines can be ‘`unboxed`’ as part of a new paragraph and possibly their contents analyzed. As a consequence in \TeX (and ε - \TeX in compatibility mode) there may be horizontal lists where `mathon` and `mathoff` nodes are not properly paired. Therefore \TeX might attempt hyphenation of ‘words’ originating from math mode or prevent hyphenation of words originating from horizontal mode.

Math-mode material is always typeset left-to-right by \TeX -- $\mathbf{X}\mathbf{q}\mathbf{T}$, even when it is contained inside right-to-left text. Therefore \TeX -- $\mathbf{X}\mathbf{q}\mathbf{T}$ will insert additional `beginM` and `endM` math nodes such that material originating from math mode is always enclosed between properly paired math nodes. Consequently \TeX -- $\mathbf{X}\mathbf{q}\mathbf{T}$ will never attempt hyphenation of ‘words’ originating from math mode nor prevent hyphenation of words originating from horizontal mode.

The additional math nodes introduced by \TeX -- $\mathbf{X}\mathbf{q}\mathbf{T}$ are, however, transparent to operations such as `\lastpenalty` that inspect or remove the last node of a horizontal list.⁹

When \TeX -- $\mathbf{X}\mathbf{q}\mathbf{T}$ is enabled or disabled during the construction of a box, that box may contain text-direction directives or math nodes that are not properly paired. Such unpaired nodes may cause warning messages when the box is shipped out. It is, therefore, advisable that \TeX -- $\mathbf{X}\mathbf{q}\mathbf{T}$ be enabled or disabled only in vertical mode.

⁹This was not the case for some earlier \TeX -- $\mathbf{X}\mathbf{q}\mathbf{T}$ implementations.

5 Syntax Extensions for ε -TeX

5.1 Mode-Independent Commands

The syntax for TeX's mode-independent commands, as described in the first part of Chapter 24 of *The TeXbook*, is extended by modifications of existing commands as well as by new commands.

First, ε -TeX has 32768 `\count`, `\dimen`, `\skip`, `\muskip`, `\box`, and `\toks` registers instead of TeX's 256. Thus it allows a $\langle 15\text{-bit number} \rangle$ instead of an $\langle 8\text{-bit number} \rangle$ in almost all syntax constructions referring to these registers; the only exception to this is the `\insert` command: insertion classes are restricted to the range 0–254 in ε -TeX as they are in TeX.

Next, ε -TeX extends the list of TeX's internal quantities:

$\langle \text{internal integer} \rangle \rightarrow$ whatever *The TeXbook* defines | `\TeXversion`
| `\interactionmode` $\langle \text{penalties} \rangle \langle \text{number} \rangle$
| `\lastnodetype` | `\currentgrouplevel` | `\currentgroupstype`
| `\currentiflevel` | `\currentiftype` | `\currentifbranch`
| `\gluestretchorder` $\langle \text{glue} \rangle$ | `\glueshrinkorder` $\langle \text{glue} \rangle$
| `\numexpr` $\langle \text{integer expr} \rangle \langle \text{optional spaces and } \backslash \text{relax} \rangle$
 $\langle \text{penalties} \rangle \rightarrow$ `\interlinepenalties` | `\clubpenalties`
| `\widowpenalties` | `\displaywidowpenalties`
 $\langle \text{internal dimen} \rangle \rightarrow$ whatever *The TeXbook* defines
| `\parshapeindent` $\langle \text{number} \rangle$ | `\parshapelength` $\langle \text{number} \rangle$
| `\parshapedimen` $\langle \text{number} \rangle$
| `\gluestretch` $\langle \text{glue} \rangle$ | `\glueshrink` $\langle \text{glue} \rangle$
| `\fontcharht` $\langle \text{font} \rangle \langle 8\text{-bit number} \rangle$ | `\fontcharwd` $\langle \text{font} \rangle \langle 8\text{-bit number} \rangle$
| `\fontcharhp` $\langle \text{font} \rangle \langle 8\text{-bit number} \rangle$ | `\fontcharic` $\langle \text{font} \rangle \langle 8\text{-bit number} \rangle$
| `\dimexpr` $\langle \text{dimen expr} \rangle \langle \text{optional spaces and } \backslash \text{relax} \rangle$
 $\langle \text{internal glue} \rangle \rightarrow$ whatever *The TeXbook* defines | `\mutoglu` $\langle \text{muglu} \rangle$
| `\glueexpr` $\langle \text{glue expr} \rangle \langle \text{optional spaces and } \backslash \text{relax} \rangle$
 $\langle \text{internal muglu} \rangle \rightarrow$ whatever *The TeXbook* defines | `\gluetomu` $\langle \text{glue} \rangle$
| `\muexpr` $\langle \text{muglu expr} \rangle \langle \text{optional spaces and } \backslash \text{relax} \rangle$

The additional possibilities for $\langle \text{integer parameter} \rangle$ are:

`\TeXeTstate` (positive if mixed-direction typesetting is enabled)
`\tracingassigns` (positive if showing assignments)
`\tracinggroups` (positive if showing save groups)
`\tracingifs` (positive if showing conditionals)
`\tracingscantokens` (positive if showing the opening and closing of `\scantokens` pseudo-files)
`\tracingnesting` (positive if showing improper nesting of groups and conditionals within files)
`\prelisplaydirection` (text direction preceding a display)
`\lastlinefit` (adjustment ratio for last line of paragraph, times 1000)
`\savingsdiscards` (positive if saving items discarded from vertical lists)
`\savingshyphcodes` (positive if `\patterns` saves `\lccode` values as hyphenation codes)

Note that the ε -TeX state variable `\TeXeTstate` (the only one so far) is an $\langle \text{integer parameter} \rangle$. That need not be the case for all future state variables; it might turn out that some future en-

hancements can be enabled and disabled only globally, not subject to grouping.

The additional possibilities for \langle token parameter \rangle are:

`\everyeof` (tokens to insert when an `\input` file ends)

Here is the syntax for ε - \TeX 's expressions:

\langle integer expr $\rangle \rightarrow \langle$ integer term \rangle
 $\quad | \langle$ integer expr $\rangle \langle$ add or sub $\rangle \langle$ integer term \rangle
 \langle integer term $\rangle \rightarrow \langle$ integer factor \rangle
 $\quad | \langle$ integer term $\rangle \langle$ mul or div $\rangle \langle$ integer factor \rangle
 \langle integer factor $\rangle \rightarrow \langle$ number \rangle
 $\quad | \langle$ left paren $\rangle \langle$ integer expr $\rangle \langle$ right paren \rangle
 \langle dimen expr $\rangle \rightarrow \langle$ dimen term \rangle
 $\quad | \langle$ dimen expr $\rangle \langle$ add or sub $\rangle \langle$ dimen term \rangle
 \langle dimen term $\rangle \rightarrow \langle$ dimen factor \rangle
 $\quad | \langle$ dimen term $\rangle \langle$ mul or div $\rangle \langle$ integer factor \rangle
 \langle dimen factor $\rangle \rightarrow \langle$ dimen \rangle
 $\quad | \langle$ left paren $\rangle \langle$ dimen expr $\rangle \langle$ right paren \rangle
 \langle glue expr $\rangle \rightarrow \langle$ glue term \rangle
 $\quad | \langle$ glue expr $\rangle \langle$ add or sub $\rangle \langle$ glue term \rangle
 \langle glue term $\rangle \rightarrow \langle$ glue factor \rangle
 $\quad | \langle$ glue term $\rangle \langle$ mul or div $\rangle \langle$ integer factor \rangle
 \langle glue factor $\rangle \rightarrow \langle$ glue \rangle
 $\quad | \langle$ left paren $\rangle \langle$ glue expr $\rangle \langle$ right paren \rangle
 \langle muglue expr $\rangle \rightarrow \langle$ muglue term \rangle
 $\quad | \langle$ muglue expr $\rangle \langle$ add or sub $\rangle \langle$ muglue term \rangle
 \langle muglue term $\rangle \rightarrow \langle$ muglue factor \rangle
 $\quad | \langle$ muglue term $\rangle \langle$ mul or div $\rangle \langle$ integer factor \rangle
 \langle muglue factor $\rangle \rightarrow \langle$ muglue \rangle
 $\quad | \langle$ left paren $\rangle \langle$ muglue expr $\rangle \langle$ right paren \rangle
 \langle optional spaces and `\relax` $\rangle \rightarrow \langle$ optional spaces \rangle
 $\quad | \langle$ optional spaces $\rangle \code{\relax}$
 \langle add or sub $\rangle \rightarrow \langle$ optional spaces $\rangle_{+12} | \langle$ optional spaces \rangle_{-12}
 \langle div or mul $\rangle \rightarrow \langle$ optional spaces $\rangle_{*12} | \langle$ optional spaces $\rangle_{/12}$
 \langle left paren $\rangle \rightarrow \langle$ optional spaces $\rangle_{(12}$
 \langle right paren $\rangle \rightarrow \langle$ optional spaces $\rangle_{)12}$

Next, ε - \TeX extends the syntax for assignments:

\langle prefix $\rangle \rightarrow$ whatever *The \TeX book* defines $|$ `\protected`
 \langle simple assignment $\rangle \rightarrow$ whatever *The \TeX book* defines
 $\quad | \langle$ penalties assignment \rangle
 $\quad | \code{\readline} \langle$ number \rangle `to` \langle control sequence \rangle
 \langle penalties assignment $\rangle \rightarrow \langle$ penalties $\rangle \langle$ equals $\rangle \langle$ number $\rangle \langle$ penalty values \rangle
 \langle interaction mode assignment $\rangle \rightarrow$ whatever *The \TeX book* defines
 $\quad | \code{\interactionmode} \langle$ equals $\rangle \langle$ 2-bit number \rangle

In a \langle penalties assignment \rangle for which the \langle number \rangle is n , the \langle penalty values \rangle are \langle empty \rangle if $n \leq 0$, otherwise they consist of n consecutive occurrences of \langle number \rangle .

Finally, the remaining mode-independent ε - $\text{T}_{\text{E}}\text{X}$ commands:

- `\showgroups`, `\showifs`, `\showtokens` \langle general text \rangle . These commands are intended to help you figure out what ε - $\text{T}_{\text{E}}\text{X}$ thinks it is doing. The `\showtokens` command displays the token list \langle balanced text \rangle .
- `\marks` \langle 15-bit number \rangle \langle general text \rangle . This command generalizes $\text{T}_{\text{E}}\text{X}$'s `\mark` command to 32768 distinct mark classes; the special case `\marks0` is synonymous with `\mark`.

5.2 Vertical-Mode Commands

The syntax for $\text{T}_{\text{E}}\text{X}$'s vertical-mode commands, as described in the second part of Chapter 24 of *The $\text{T}_{\text{E}}\text{X}$ book*, is extended by ε - $\text{T}_{\text{E}}\text{X}$ as follows:

- `\pagediscards`, `\splitdiscards`. These two commands are similar to `\unvbox`. When `\savingvdiscards` is positive, items discarded by the page builder and by the `\vsplit` command are collected in two special lists. One of these special lists is appended to the current vertical list (in the same way as `\unvbox` appends the vertical list inside a `vbox`) and becomes empty.
- Here are the additional possibilities for \langle horizontal command \rangle :

\langle horizontal command $\rangle \rightarrow$ whatever *The $\text{T}_{\text{E}}\text{X}$ book* defines
| `\beginL` | `\endL` | `\beginR` | `\endR`

5.3 Horizontal-Mode Commands

The syntax for $\text{T}_{\text{E}}\text{X}$'s horizontal-mode commands, as described in Chapter 25 of *The $\text{T}_{\text{E}}\text{X}$ book*, is extended by ε - $\text{T}_{\text{E}}\text{X}$ as follows:

- Here are the additional possibilities for \langle vertical command \rangle :

\langle vertical command $\rangle \rightarrow$ whatever *The $\text{T}_{\text{E}}\text{X}$ book* defines
| `\pagediscards` | `\splitdiscards`

- `\beginL`, `\endL`, `\beginR`, `\endR` (text-direction commands).
The use of these commands is illegal when the $\text{T}_{\text{E}}\text{X}$ --**X_gT** enhancement is currently disabled; otherwise a `beginL`, etc. text-direction node (a new kind of math node) is appended to the current horizontal list. These nodes delimit the beginning and end of hlist segments containing left-to-right (L) or right-to-left (R) text. Before a paragraph is broken into lines, `endL` and `endR` nodes are added to terminate any unfinished L or R segments; when a paragraph is continued after display math mode, any such unfinished segments are automatically resumed, starting the new hlist with `beginL` and `beginR` nodes as necessary.
- `\marks` \langle 15-bit number \rangle \langle general text \rangle . This command generalizes $\text{T}_{\text{E}}\text{X}$'s `\mark` command to 32768 distinct mark classes; the special case `\marks0` is synonymous with `\mark`.

5.4 Math-Mode Commands

The syntax for \TeX 's math-mode commands, as described in Chapter 26 of *The \TeX book*, is extended by $\varepsilon\text{-}\TeX$ as follows:

- $\backslash\text{left}\langle\text{delim}\rangle\langle\text{math mode material}\rangle$
 $\backslash\text{middle}\langle\text{delim}\rangle\langle\text{math mode material}\rangle\dots\backslash\text{right}\langle\text{delim}\rangle$
(generalizing \TeX 's $\backslash\text{left}\langle\text{delim}\rangle\langle\text{math mode material}\rangle\backslash\text{right}\langle\text{delim}\rangle$).
For each $\langle\text{math mode material}\rangle$ $\varepsilon\text{-}\TeX$ begins a new group, starting out with a new math list (always in the same style) that begins with a left boundary item containing everything processed so far. This group must be terminated with either ' $\backslash\text{middle}$ ' or ' $\backslash\text{right}$ ', at which time the internal math list is completed with a new boundary item containing the new delimiter. In the case of ' $\backslash\text{middle}$ ', a new group is started again, in the case of ' $\backslash\text{right}$ ', $\varepsilon\text{-}\TeX$ appends an Inner atom to the current list; the nucleus of this atom contains the internal math list just completed.

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